

User Maintenance in the CSN Portal



- > Begin by opening the CSN Portal and logging in.
- Move the mouse to the menu button, represented by 9 square blocks *i*, in the top right of the page to show the menu.

coupa suppliers		coupauat@etelimited.co.uk 🏢 🤾 🔞
🚇 ETELTESTER		ᄎ Merge Accounts
Improve Your Profile	About Industry Website Stablished	If your company has more than one CSN account, we try to list it below. Consider merging them to reduce confusion for existing and potential customers. Not seeing the account you want to merge with? Click here.
		European Tyre Enterprise Limited
About		
Public Profile https://supplier-test.coupahost.com	n/suppliers/public/8346	

➢ In the menu click the Admin button.

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	About	1	lf y try co	ASN	reduce rs.
	 ₩ Website ✓ Established ▲ Employees 		Nc he Invoices	Catalogs	vith? Click
Improve Your Profile					
			El Profile	Admin	
About				•	
			My Account	Log Out	
Public Profile					
https://supplier-test.coupahost.com/suppl	liers/public/8346				



You are now in your account administration section.

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Admin			Invite Use	er		
	Users	Permissions	Customer Access			
<u>Users</u>	Rvan Riddell	ASNs	European Tyre Enterprise Limited			
Merge Requests	coupauat@etelimited.co.uk	Admin				
Remit To	Edit	Catalogs Involces Orders				
Terms of Use		Profiles				

By default you will be in the Users section.

You now have the option to edit an existing user.

> Click the edit button.

Alternatively you can create an invitation to a new user by clicking the Invite User button at the top right of the table.

A popup will appear entitled "Invite User".

a supplie	ers		Invite User	coupauat@etelimited.co.uk
sts	Users Ryan Ridd coupauat(Edit	First Name Last Name * Email Permissions Ø All Ø Admin Ø Orders Ø Invoices Ø Catalogs Ø Profiles Ø ASNs	Customers	ited
			Cancel Send Invi	tation

Enter the new user's First name, Last name, email address.

By Default, the new user has all Permissions selected. Remove the permissions for the areas not required. In this example permission is granted to all areas.



Select the customer you would like this user to be able to access. If you already use Coupa, choose from the customers displayed.

Your new user is now setup!

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Admin			Invite U	Jser		
	Users	Permissions	Customer Access			
<u>Users</u>	Ryan Riddell	ASNs	European Tyre Enterprise Limited			
Merge Requests Remit To Terms of Use	coupauat@etelimited.co.uk	Admin Catalogs Invoices Orders Profiles				

They will receive an email containing activation instructions and a link to follow to create a password for their account.